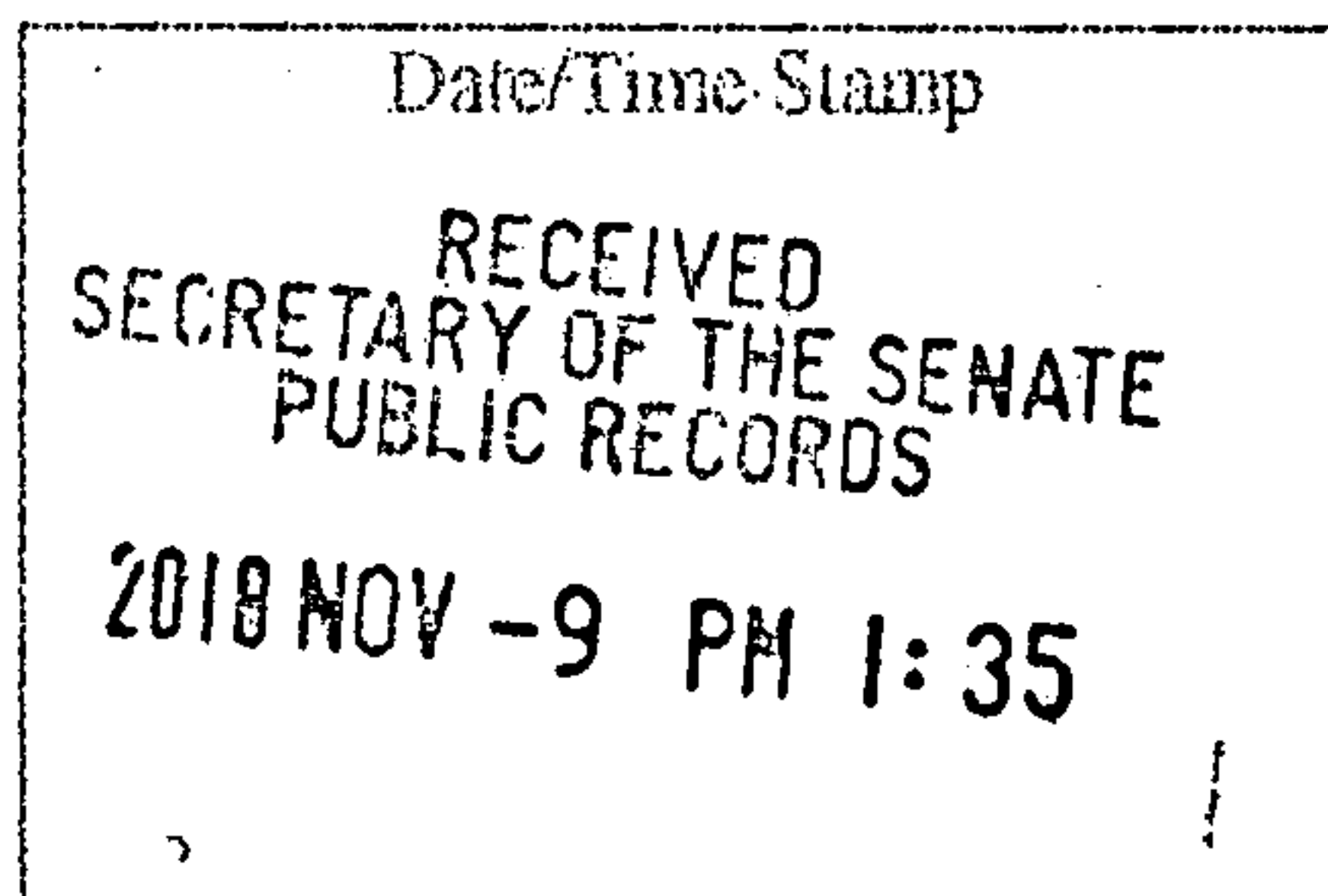


COVER SHEET FOR AMENDMENT OF POST-TRAVEL SUBMISSION



Instructions: Use this form as a cover sheet for any paperwork you may need to submit to the Office of Public Records in order to make your Privately Sponsored Post-Travel Submission complete in accordance with Rule 35. **Only complete this form if you need to submit an amendment to a post-travel filing you have already submitted.**

SUBMIT DIRECTLY TO THE OFFICE OF PUBLIC RECORDS IN 232 HART BUILDING

Name of Traveler: Todd Young

Employing Office/Committee: Todd Young

Travel Expenses Paid by (List all sources): AEI

Travel Date(s): March 8-11, 2018

Description/Title of Attached Forms: Filing final ininerary

Purpose of Amendment (describe the reason for amending original submission): Final Itinerary

9 Nov 18

(Date)

T Young

(Signature of Traveler)

From: Bailey Barker <Bailey.Barker@aei.org>
Date: Wednesday, February 7, 2018 at 4:56 PM
To: James Durrett <Jim_Durrett@young.senate.gov>
Cc: John Cusey <John.Cusey@AEI.org>
Subject: 2018 AEI World Forum Speaking Request

Hi Jim,

I am writing to extend a speaking invitation to Senator Young for this year's World Forum. We would be delighted if he would be willing to join a panel that is centered on pathways to the middle class for those without degrees. We are still in the early stages of development, so I don't have a title and description to share just yet. I will get that information to you as soon as it is developed, which should be towards the end of this week. With that being said, we have invited the following members to join this same panel as well: Rep. Jimmy Panetta, Rep. John Delaney, and Sen. David Perdue.

Because Senator Young has been a leader in these issues, we think his voice would be an excellent addition to this discussion. It is scheduled to take place on Friday morning. Please let me know at your earliest convenience if Senator Young would like to join this session. Happy to answer any questions you may have.

Thanks in advance,
Bailey



Bailey Barker
Government Relations
Program Manager
P: 202.862.5813
aei.org

PRIVATE SPONSOR TRAVEL CERTIFICATION FORM

This form must be completed by any private entity offering to provide travel or reimbursement for travel to Senate Members, officers, or employees (Senate Rule 35, clause 2). Each sponsor of a fact-finding trip must sign the completed form. The trip sponsor(s) must provide a copy of the completed form to each invited Senate traveler, who will then forward it to the Ethics Committee with any other required materials. The trip sponsor(s) should **NOT** submit the form directly to the Ethics Committee. Please consult the accompanying instructions for more detailed definitions and other key information.

The Senate Member, officer, or employee **MUST** also provide a copy of this form, along with the appropriate travel authorization and reimbursement form, to the Office of Public Records (OPR), Room 232 of the Hart Building, within thirty (30) days after the travel is completed.

1. Sponsor(s) of the trip (please list all sponsors): The American Enterprise Institute
2. Description of the trip: World Forum focuses on creative and forward-looking ideas in pursuit of independent and innovative policy solutions with real-world impact.
3. Dates of travel: March 8-11, 2018
4. Place of travel: Sea Island, Georgia
5. Name and title of Senate invitees: Sen. Todd Young, and the attached list of invitees.
6. I certify that the trip fits one of the following categories:
 - ☒ (A) The sponsor(s) are not registered lobbyists or agents of a foreign principal **and** do not retain or employ registered lobbyists or agents of a foreign principal **and** no lobbyist or agents of a foreign principal will accompany the Member, officer, or employee *at any point* throughout the trip.
 - OR-
 - ☐ (B) The sponsor or sponsors are not registered lobbyists or agents of a foreign principal, but retain or employ one or more registered lobbyists or agents of a foreign principal and the trip meets the requirements of Senate Rule 35.2(a)(2)(A)(i) or (ii) (*see question 9*).
7. ☒ I certify that the trip will not be financed in any part by a registered lobbyist or agent of a foreign principal.
 - AND-
 - ☒ I certify that the sponsor or sponsors will not accept funds or in-kind contributions earmarked directly or indirectly for the purpose of financing this specific trip from a registered lobbyist or agent of a foreign principal or from a private entity that retains or employs one or more registered lobbyists or agents of a foreign principal.
8. I certify that:
 - ☒ The trip will not in any part be planned, organized, requested, or arranged by a registered lobbyist or agent of a foreign principal except for *de minimis* lobbyist involvement.
 - AND-
 - ☒ The traveler will not be accompanied on the trip by a registered lobbyist or agent of a foreign principal except as provided for by Committee regulations relating to lobbyist accompaniment (*see question 9*).

9. **USE ONLY IF YOU CHECKED QUESTION 6(B)**

I *certify* that if the sponsor or sponsors retain or employ one or more registered lobbyists or agents of a foreign principal, one of the following scenarios applies:

☐ (A) The trip is for attendance or participation in a one-day event (exclusive of travel time and one overnight stay) and no registered lobbyists or agents of a foreign principal will accompany the Member, officer, or employee *on any segment* of the trip.

~~OR~~

☐ (B) The trip is for attendance or participation in a one-day event (exclusive of travel time and two overnight stays) and no registered lobbyists or agents of a foreign principal will accompany the Member, officer, or employee *on any segment* of the trip (*see questions 6 and 10*).

~~OR~~

☐ (C) The trip is being sponsored only by an organization or organizations designated under § 501(c)(3) of the Internal Revenue Code of 1986 and no registered lobbyists or agents of a foreign principal will accompany the Member, officer, or employee *at any point* throughout the trip.

10. **USE ONLY IF YOU CHECKED QUESTION 9(B)**

If the trip includes two overnight stays, please explain why the second night is practically required for Senate invitees to participate in the travel:

11. ☒ An itinerary for the trip is attached to this form. I *certify* that the attached itinerary is a detailed (hour-by-hour), complete, and final itinerary for the trip.

12. Briefly describe the role of each sponsor in organizing and conducting the trip:

AEI organizes the trip and plans the agenda, while AEI scholars lead panel discussions on policy issues.

AEI is responsible for all the logistical aspects of getting the Senator to and from the conference.

13. Briefly describe the stated mission of each sponsor and how the purpose of the trip relates to that mission:

AEI is a non-profit, tax-exempt, public policy research organization. The World Forum seeks to encourage frank and free-ranging conversations over a number of public policy issues important to today's world. AEI expects the Forum to inspire ideas that expand human dignity and human potential at home and abroad.

14. Briefly describe each sponsor's prior history of sponsoring congressional trips:

This is the 36th year of the World Forum. Each Forum, AEI invites a number of public officials to join the conversation. Members from both the House and the Senate regularly attend.

15. Briefly describe the educational activities performed by each sponsor (other than sponsoring congressional trips):

AEI hosts around 250 public events each year. In addition to distributing other educational materials via online resources, including the AEI website and emails. These products cover a number of topics and seek to encourage the competition of ideas.

16. Total Expenses for Each Participant:

	Transportation Expenses	Lodging Expenses	Meal Expenses	Other Expenses
<input checked="" type="checkbox"/> Good Faith estimate <input type="checkbox"/> Actual Amounts	\$740 (\$320 airfare, \$420 ground transportation) - ground transportation is only charged once per couple	MAX: \$1345.38 (\$448.46/night) - only charged once per couple	MAX: \$267.00 (3 Breakfst, \$27) (2 Lunch, \$33) (3 Dinner, 40)	N/A

17. State whether a) the trip involves an event that is arranged or organized *without regard* to congressional participation or b) the trip involves an event that is arranged or organized *specifically with regard* to congressional participation:

This trip is arranged without regard to congressional participation.

18. Reason for selecting the location of the event or trip

The hotel is in close proximity to East Coast and easily accessible by multiple airports.

19. Name and location of hotel or other lodging facility:

The Cloister at Sea Island

100 Cloister Drive, Sea Island, Georgia 31561

20. Reason(s) for selecting hotel or other lodging facility:

The hotel is in close proximity to East Coast and easily accessible by multiple airports.

21. Describe how the daily expenses for lodging, meals, and other expenses provided to trip participants compares to the maximum per diem rates for official Federal Government travel:

Please see attached.

22. Describe the type and class of transportation being provided. Indicate whether coach, business-class or first class transportation will be provided. If first-class fare is being provided, please explain why first-class travel is necessary:

Commercial air travel - economy class

23. ☒ I represent that the travel expenses that will be paid for or reimbursed to Senate invitees do not include expenditures for recreational activities, alcohol, or entertainment (other than entertainment provided to all attendees as an integral part of the event, as permissible under Senate Rule 35).

24. List any entertainment that will be provided to, paid for, or reimbursed to Senate invitees and explain why the entertainment is an integral part of the event:

N/A

25. I hereby *certify* that the information contained herein is true, complete and correct. (For trips involving more than one sponsor, you *must* include a completed signature page for each additional sponsor):

Signature of Travel Sponsor: 

Name and Title: Jessica Browning, Director of Conferences

Name of Organization: The American Enterprise Institute

Address: 1789 Massachusetts Ave NW

Telephone Number: 202.862.5853

Fax Number: N/A

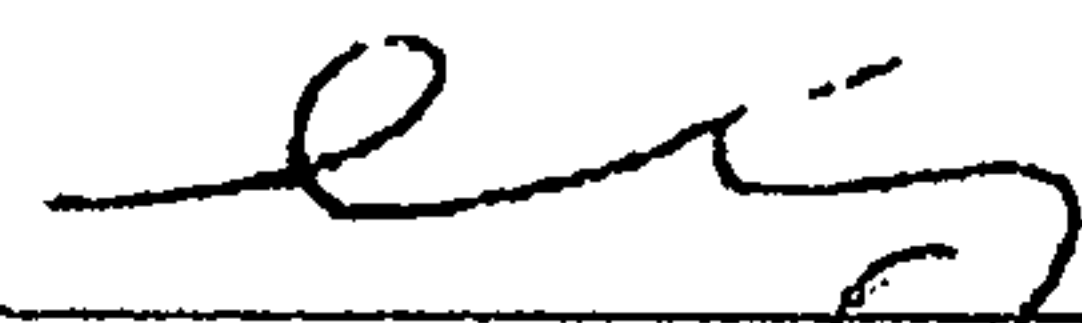
E-mail Address: jbrowning@aei.org

PRIVATE SPONSOR TRAVEL CERTIFICATION FORM

SIGNATURE PAGE FOR ADDITIONAL SPONSOR

(to be completed by each additional sponsor)

I hereby *certify* that the information contained on pages 1-4 of the certification form and any accompanying addenda, all submitted in connection with the March 8-11, 2018 trip
to Sea Island, GA *Place of Travel* is true, complete, and correct. *Dates of Travel (Month Day, Year)*

Signature of Travel Sponsor: 

Name and Title: Jessica Browning, Director of Conferences

Name of Organization: The American Enterprise Institute

Address: 1789 Massachusetts Ave, NW, Washington, DC 20036

Telephone Number: 202.862.5853

Fax Number: N/A

E-mail Address: jbrowning@aei.org

AEI WORLD FORUM, March 8-11, Sea Island, Georgia

ADDENDUM: Question 21:

The lodging cost per day (\$502.79/night) is higher than the per diem rate of the area. Senate participants will be placed in standard rooms. Since this is a large conference, this was the lowest cost and closest to the per diem rate that AEI could secure, given the hotel's prices. The cost of meals (\$50/meal) reflects the catering cost charged to AEI by the hotel. Alcohol is not included. This trip was arranged without regard to congressional participation, and we verify that no special treatment was given to members in either lodging or food.



2018 Speakers

ELLIOTT ABRAMS, Senior Fellow, Council on Foreign Relations
R. ALEXANDER ACOSTA, US Secretary of Labor
YOUSSEF AL OTAIBA, Ambassador to the United States, United Arab Emirates
BRET BAIER, Chief Political Anchor, Fox News Channel
DAVID BROOKS, Columnist, *New York Times*
ERIK BRYNJOLFSSON, Professor, Massachusetts Institute of Technology Sloan School of Management
BEN CARSON, US Secretary of Housing and Urban Development
ELAINE L. CHAO, US Secretary of Transportation
DICK CHENEY, Former Vice President of the United States
JOHN CORNYN, US Senate Majority Whip (R-TX)
TYLER COWEN, Professor, Mercatus Center at George Mason University
RYAN CROCKER, Diplomat in Residence, The Woodrow Wilson School, Princeton University
TED CRUZ, US Senate (R-TX)
JOHN DELANEY, US House of Representatives (D-MD)
THOMAS EDSALL, Joseph Pulitzer II and Edith Pulitzer Moore Professor of National Affairs, Columbia University
RICHARD J. ELLINGS, President, National Bureau of Asian Research
DOUG ELMENDORF, Dean and Don K. Price Professor of Public Policy, Harvard Kennedy School
JONI ERNST, US Senate (R-IA)
MARTY FELDSTEIN, George F. Baker Professor of Economics, Harvard University
NIALL FERGUSON, Milbank Family Senior Fellow at the Hoover Institution, Stanford University
MIKE GALLAGHER, US House of Representatives (R-WI)
CORY GARDNER, US Senate (R-CO)
PAUL GIGOT, Editorial Page Editor, *Wall Street Journal*
MICHAEL GOVE, UK Secretary of State for Environment, Food and Rural Affairs
LINDSEY GRAHAM, US Senate (R-SC)
PHIL GRAMM, Lone Star Global Acquisitions Ltd.
NIKKI HALEY, US Permanent Representative to the United Nations
JEB HENSARLING, US House of Representatives (R-TX)
GLENN HUBBARD, Dean and Russell L. Carson Professor of Finance and Economics, Columbia University
SAJID JAVID, UK Secretary of State for Housing, Communities and Local Government
HENRY KISSINGER, Kissinger Associates Inc.
BILL KRISTOL, Editor at Large, *Weekly Standard*
DAVID TAWEL LEE, Foreign Minister of Taiwan
MIKE LEE, US Senate (R-UT)



2018 Speakers (continued)

LAWRENCE LINDSEY, Former Director, National Economic Council

DAVID MAXWELL, Colonel, US Army (retired); Institute for Corean-American Studies

MITCH MCCONNELL, Senate Majority Leader (R-KY)

H. R. MCMASTER, National Security Adviser

CATHY MCMORRIS RODGERS, US House of Representatives (R-WA)

WALTER RUSSELL MEAD, James Clarke Chace Professor of Foreign Affairs and Humanities, Bard College;
Distinguished Fellow, Hudson Institute

DEVIN NUNES, US House of Representatives (R-CA)

JIMMY PANETTA, US House of Representatives (D-GA)

DAVID PERDUE, US Senate (R-GA)

E. SCOTT PRUITT, Administrator, Environmental Protection Agency

WILBUR ROSS, US Secretary of Commerce

PAUL RYAN, Speaker, US House of Representatives (R-WI)

BEN SASSE, US Senate (R-NE)

ALI SHIHABI, Founder, Arabia Foundation

GENE SPERLING, Former Director, National Economic Council

LAWRENCE H. SUMMERS, Charles W. Eliot University Professor, Harvard University

MAC THORNBERRY, US House of Representatives (R-TX)

FRED UPTON, US House of Representatives (R-MI)

J. D. VANCE, Principal, Mithril Capital Management LLC; Author, *Hillbilly Elegy*

SEEMA VERMA, Administrator, Centers for Medicare and Medicaid Services

GEORGE F. WILL, Columnist, *Washington Post*

TODD YOUNG, US Senate (R-IN)

MARK ZANDI, Chief Economist, Moody's Analytics



WORLD FORUM

2018 Participants

ALLI & BILL ACHTMEYER

Parthenon-EY

TAMMI & JAY ADAIR

Copart Inc.

CAROLINE LOEWY & GREGG ALTON

Gilead Sciences Inc.

NANCY & PHILIP ANSCHUTZ

The Anschutz Corporation

LAUREL & CLIFF ASNESS

AQR Capital Management

NANCY & ERWIN K. AULIS

Northwood Investors LLC (retired)

CONNIE & STEVE BALLMER

The Ballmer Group

BETSY & THILO BEST

Betsy Best Interiors/Bayshore Retirement Partners

GORDON BINDER

Coastview Capital LLC

RICHARD BOYCE

TPG Capital

MELISSA & GEOFFREY BRADSHAW-MACK

Far Hills Group LLC

ANGELA & DOUG BRALY

The Braly Group LLC

KEN BROAD

Jackson Square Partners LLC

DIANA & ERIC CANTOR

Alternative Investment Management LLC/Moelis & Company

LIZA-MAE & MARK CARLIN

Lockton Partners LLC

CASON CARTER

Citadel

SUSAN F. & ROBERT H. CASTELLINI

Cincinnati Reds

DAN T. CATHY

Chick-fil-A Inc.

NANCY & GARY CHARTRAND

Acosta

MARY C. & ARMEANE M. CHOKSI

Omnicom/Option 3 Ventures LLC

STEVEN A. COHEN

Point72 Asset Management LP

ED CONARD

AEI/Author/Bain Capital (retired)

SIGNE OSTBY & SCOTT COOK

Valhalla Charitable Foundation/Intuit Inc.

TIM COOK

Apple Inc.

MARILYN & PETE COORS

University of Denver Health Sciences/Molson Coors Brewing Company

KELLY & JOE CRAFT

Alliance Resource Partners LP

KATHY & HARLAN CROW

Crow Holdings

BOYKIN CURRY

Eagle Capital Management LLC

RAVENEL B. CURRY III

Eagle Capital Management LLC

MARK DALTON

Tudor Investment Corporation

DANIEL A. D'ANIELLO

The Carlyle Group

MARY & JOE DAUGHTERY

Elos Inc.

PILAR & LEW DAVIES

Bellevue Foundation/The Cambria Group

BETSY & DICK DEVOS

The Windquest Group

MARINA & RIC DILLON

Diamond Hill Investment Group Inc.

JIM DONOVAN

The Goldman Sachs Group Inc.

JESSICA B. JOHNSON & MICHAEL J. DOWNER

Physician/Capital Research and Management Company

BRITTANY & KURT DUDAS

Physician/Ehrenkranz Partners

LISA MARIE BONGIOVANNI & ROBERT A.

ECKERT

Friedman Fleischer & Lowe

MARTIN ELTRICH

AEA Investors LP

THOMAS FANNING

Southern Company

HEATH & JOHN V. FARACI

International Paper Company

KWANZA JONES & JOSÉ E. FELICIANO

IEG Media/Clearlake Capital Group

SEAN FIELER

Equinox Partners LP

MARY & PAUL J. FINNEGAN

Madison Dearborn Partners LLC

KELLEY & C. T. FITZPATRICK

Vulcan Value Partners

ELIZABETH & TROY FOWLER

Triad Foundation Inc.

STELLA & JOEL FREEDMAN

Paladin Healthcare Capital LLC

ELISE & TULLY FRIEDMAN

FFL Partners LLC

CINDY & CHRISTOPHER GALVIN

Bardes Interiors/Harrison Street Capital LLC

WEEZIE & JOHN S. GATES JR.

Portaeco LLC

JODY GESSOW

DivcoWest

DAN GLASER

Marsh & McLennan Companies

HARVEY GOLUB

American Express Co. (retired)/Miller Buckfire & Company

LORIE & HENRY GORDON

Strata Resources Inc.

CAROLYN & OLIVER GRACE

Associated Asset Management Inc.

ROBERT A. GRANIERI

Jane Street Capital LLC



2018 Participants (continued)

JOYCE & JUDSON GREEN

Covered Bridges

ROBERT F. GREENHILL

Greenhill & Co. Inc.

ALLISON & DONALD GULBRANDSEN

Gulbrandsen Companies

HEATHER STURT & PAUL G. HAAGA JR.

National Public Radio

ANN & JOHN HAMMES

Hammes Company

SALLY & FRANK J. HANNA

Hanna Capital LLC

YVONNE S. & KENNETH HANNAN

Colonial Navigation Co. Inc.

JULIE K. & KEN HERSH

George W. Bush Presidential Center

SUSAN & ROGER HERTOOG

Hertog Foundation

HELEN & EDWARD HINTZ

Hintz Capital Management

LEE HOBSON

Highside Capital Management

JANET & ROBERT HOFFMAN

Double V Trust Funds

PAUL HORVATH

Orchard Global Asset Management LLP

MARY & DOUGLAS HSU

Far Eastern Group

KATHY & AL HUBBARD

E&A Companies

KAMILA & JOHN HURLEY

Cavalry Asset Management

KAREN & PAUL J. ISAAC

Arbiter Partners

DEEPA & MUNIR JAVERI

Frank Financial Aid

NANCY DUNLAP & JOHN D. JOHNS

Protective Life Corporation

SUSAN KASSER & DANIEL KAH

Neuberger Berman Private Credit/Greyhill Advisors

DIANE SEMBLER KAMINS & SHELLY KAMINS

Blum, Frank & Kamins Co. Inc.

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MICHELE KANG

Cognosante

SANDY & JAMES KILTS

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SUE & MARTIN KOFFEL

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CAM Capital LP

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CORY & BILL LAVERACK

Laverack Capital Partners LLC

SHARON & PHILIP LEBHERZ

Pointcare LLC/Lebherz Insurance Services Inc.

SYLVIE LÉGÈRE & TODD RICKETTS

The Policy Circle/Chicago Cubs

MARC LIPSCHULTZ

Owl Rock Capital Partners

TAYLER & JOE LONSDALE

Palantir Technologies/8VC

KATHLEEN & JOHN A. LUKE JR.

WestRock Company

BARRY MACLEAN

MacLean-Fogg Company

BROOKE & DUNCAN MACLEAN

MacLean-Fogg Company

RICHARD MAGNUSON

GI Partners

LISA FERRARO & MICHAEL MARTINO

Mason Capital Management LLC

SANDRA OURUSOFF MASSEY &

M. HOLT MASSEY

Metropolitan Opera/M. H. Massey & Co. LLC

SUSAN & CRAIG MCCAOW

COM Investments LLC/Eagle River Holdings

MARY & ROBERT C. MCCORMACK

Trident Capital LLC

BONNIE MCELVEEN-HUNTER

Pace Communications Inc.

BILLIE & ROSS MCKNIGHT

Philanthropist/Rancher/Olney Bancshares

TOM MCWILLIAMS

Court Square Capital Partners

KEN MEHLMAN

Kohlberg Kravis Roberts

ALEXANDRA & BEN MELKMAN

Light Sky Macro LP

HEIDI B. & GREGORY S. MILLER

Larry H. Miller Group of Companies

MIMI & ROBERT S. MURLEY

Credit Suisse

MINA NGUYEN

AQR Capital Management

LYNN & DAVID NICHOLSON

The Stiles-Nicholson Foundation

STEPHANIE & PETER J. NOLAN

Leonard Green & Partners LP

SUSAN & BILL OBERNDORF

Oberndorf Enterprises LLC

HILDA OCHOA-BRILLEMBOURG &

ARTURO E. BRILLEMBOURG

Strategic Investment Group/Farmington Asset Management

HEIDI LEM & RICHARD ONG

Eagle Capital Management

ALEXANDRA & SEAN PARKER

The Parker Foundation

SARAH & ROSS PEROT JR.

Hillwood

LEE & NICHOLAS T. PINCHUK

Snap-on Inc.

STEVEN PRICE

Townsquare Media Inc.



WORLD FORUM

2018 Participants (continued)

MICHAEL PROFENIUS

Northwood Investors

ANDY PUZDER

CKE Restaurants Holdings Inc.

ANNE & ROB RAYMOND

Crow Holdings/Raymond Design LP

LAURA & GEOFF S. REHNERT

Audax Group

LAURA & ROBERT L. REYNOLDS

Putnam Investments

J. JOE RICKETTS

Hugo Enterprises LLC

ALLISON & RICHARD ROEDER

Vance Street Capital

DEBRA & KEVIN ROLLINS

Dell Inc. (retired)

SONYA A. & JOHN D. ROOD

The Vestcor Companies Inc.

LISA & MATTHEW K. ROSE

BNSF Railway Company

LEE ANN & PETER RUMMELL

RummellMunz Partners

NATHAN SAINT-AMAND

American Academy of Allergy, Asthma & Immunology

ERIC SCHMIDT

Alphabet Inc.

HOWARD SCHULTZ

Starbucks Corporation

ELLYN & ALAN SEELENFREUND

McKesson Corporation (retired)

BETTY & MEL SEMBLER

The Sembler Company

MARTHA & JAMES M. SENEFF

JMS Holdings LLC/CNL Financial Group Inc.

SABINE & GREGG SHERRILL

Tenneco Inc.

JEFFREY L. SILVERMAN

Agman Partners

DANNA & ALEX SLUSKY

Vector Capital

SUSAN & DAVID SMITH

Private Investor

THOMAS W. SMITH

Prescott Investors Inc.

EVA & MARC STERN

The TCW Group Inc.

BARRY STERNLICHT

Starwood Capital Group

MICHAEL SULLIVAN

Point72 Asset Management LP

LISA & STEVEN TANANBAUM

GoldenTree Asset Management LP

BARBARA B. & WILSON H. TAYLOR

Cigna

ELIZABETH & RYAN P. TAYLOR

Richmond Hill Investments

CARL THOMA

Thoma Bravo LLC

GWENDOLYN VAN PAASSCHEN

John Brookes Design

CATHERINE PHILLIPS & GRANT VERSTANDIG

Rally Health Inc./Audax Health

JANET & CHRISTOPHER P. VINCZE

TRC Companies Inc.

ECKART VON KLAEDEN

Daimler AG

THEODORA D. & WILLIAM H. WALTON

Rockpoint Group LLC

AMY ABOUD & LES WARE

Marconi Group

HEATHER & RAY W. WASHBURNE

Overseas Private Investment Corp

GREGORY W. WENDT

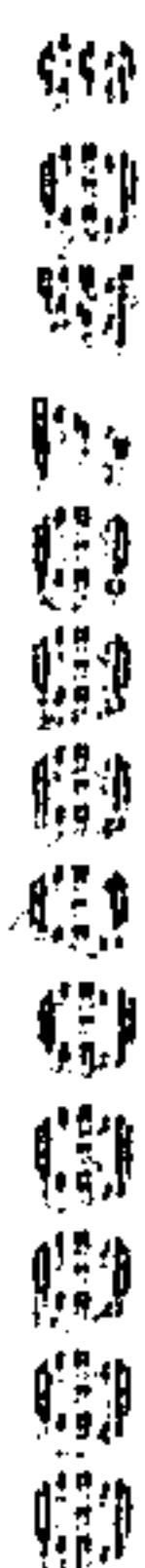
Capital Research Global Investors

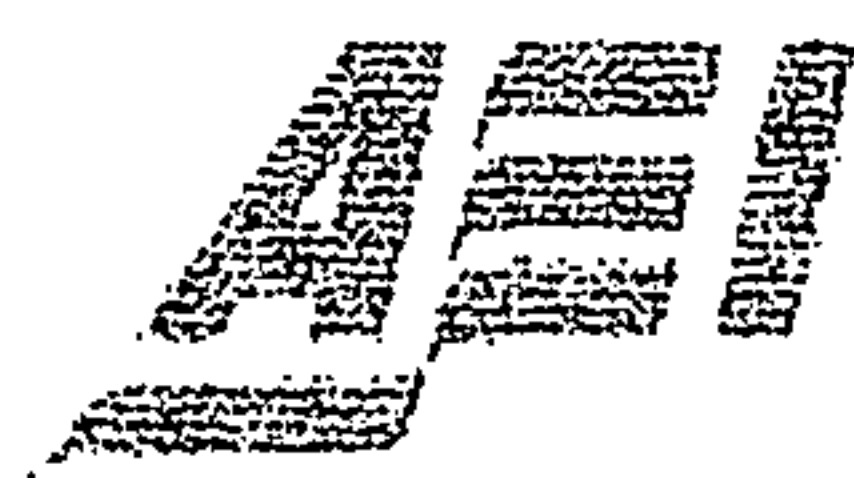
LINDA L. & JEFFREY L. WYLER

Jeff Wyler Automotive Family Inc.

SCOTT ZAJAC

Rockwood Group





WORLD FORUM

Senator Todd Young, Itinerary

March 8, 2018

10:00 PM – Arrival, Jacksonville International Airport

11:30 PM – Arrival, The Cloister at Sea Island

6:00 PM – Dinner

March 9, 2018

7:30 AM – Breakfast

8:45 AM – Breakout Session: Building Skills and the Middle Class (panelist)

10:30 AM – General Session: 2017: The Best Year in Human History?

12:15 PM – Lunch: A Conversation with House Speaker Paul Ryan | Moderator: Arthur Brooks

2:00 PM – Departure, The Cloister at Sea Island

4:30 PM – Flight take off, Brunswick Golden Isles Airport



W O R L D F O R U M

SEA ISLAND, GEORGIA

WELCOME PACKET

MARCH 8 - 11, 2018

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We are looking forward to the 2018 AEI World Forum. The enclosed materials include a current list of participants, an agenda, and breakout session selections. **Please submit your session selections online at WorldForum.aei.org by February 27.**

As a reminder, the AEI World Forum is an off-the-record event. Please note that all information included in this program is confidential.

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2018 Speakers

ELLIOTT ABRAMS
Senior Fellow, Council on Foreign Relations

ALEXANDER ACOSTA
US Secretary of Labor

YOUSSEF AL OTAIBA
Ambassador to the United States, United Arab Emirates

BRET BAIER
Chief Political Anchor, Fox News Channel

DAVID BROOKS
Columnist, *New York Times*

ERIK BRYNJOLFSSON
Professor, Massachusetts Institute of Technology
Sloan School of Management

BEN CARSON
US Secretary of Housing and Urban Development

ELAINE L. CHAO
US Secretary of Transportation

DICK CHENEY
Former Vice President of the United States

JOHN CORNYN
US Senate Majority Whip (R-TX)

TYLER COWEN
Professor, Mercatus Center at George Mason University

RYAN CROCKER
Diplomat in Residence, Woodrow Wilson School,
Princeton University

TED CRUZ
US Senate (R-TX)

JOHN K. DELANEY
US House of Representatives (D-MD)

BETSY DEVOS
US Secretary of Education

DOUG DUCEY
Governor of Arizona

THOMAS BYRNE EDSALL
Contributing Op-Ed Writer, *New York Times*

RICHARD J. ELLINGS
President, National Bureau of Asian Research

DOUG ELMENDORF
Dean and Don K. Price Professor of Public Policy,
Harvard Kennedy School

RAHM EMANUEL
Mayor of Chicago

JONI ERNST
US Senate (R-IA)

MARTY FELDSTEIN
George F. Baker Professor of Economics, Harvard University

NIALL FERGUSON
Milbank Family Senior Fellow at the Hoover Institution, Stanford University

MIKE GALLAGHER
US House of Representatives (R-WI)

PAUL GIGOT
Editorial Page Editor, *Wall Street Journal*

MICHAEL GOVE
UK Secretary of State for Environment, Food and Rural Affairs

LINDSEY GRAHAM
US Senate (R-SC)

PHIL GRAMM
Lone Star Global Acquisitions Ltd.

NIKKI HALEY
US Permanent Representative to the United Nations

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Governor of Tennessee

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Thursday, March 8

All Day	Registration	The Colonial Lounge
5:00–6:00 p.m.	Reception	The Beach Club
6:00–7:30 p.m.	Dinner	
7:45–8:45 p.m.	Evening Conversation	The Cloister
	A Conversation with Steve Ballmer	
9:00–10:00 p.m.	Starlight Chats	The Cloister
	A Conversation with Labor Secretary Alexander Acosta	
	A Conversation with Education Secretary Betsy DeVos	
	How America Bounces Back	
	David Brooks	

Shuttles will run between The Cloister, Beach Club, and Ocean Villas every day between 6:45 a.m. and 11:00 p.m. For pickup from your room, dial x5701.

Friday, March 9

7:30–8:30 a.m.	Early Bird Breakfasts	The Cloister
	A Conversation with Mayor Rahm Emanuel	
	A Conversation with Housing and Urban Development Secretary Ben Carson	
	A Conversation with Commerce Secretary Wilbur Ross	
8:45–10:15 a.m.	Breakout Sessions	The Cloister
	Are States the Best Place for Innovation?	
	Doug Ducey	While Washington grapples with gridlock, governors are reforming and innovating. If states are the laboratories of democracy, what are those laboratories producing? What are the greatest policy challenges and opportunities facing states, and how can DC get out of the way?
	Ryan Streeter (Moderator)	
	Building Skills and the Middle Class	
	John Cornyn	Many are ready to abandon the “college for all” model of success in America. But technological progress and globalization are barriers to achieving a middle-class life without attending college. How can public policy help people build the 21st-century skills necessary to enter the middle class? How can policy encourage participation in the workforce more broadly? What are the barriers and opportunities? Members of Congress who are on the front lines of this discussion will explore these issues and more.
	John Delaney	
	Joni Ernst	
	Cathy McMorris Rodgers	
	David Perdue	
	Todd Young	
	Stan Veuger (Moderator)	
	The New Empire Builders: China, Iran, and Russia	
	Dan Blumenthal	After World War II, there was the Cold War, then the unipolar US-led world. Now is the era of the rise of the revisionist powers—China, Iran, and Russia. Once great empires, these nations are led by imperial nostalgics bent not simply on accumulating power and wealth for themselves but also in changing the balance of power across the globe. Can they succeed? They already are.
	Mike Gallagher	
	Michael Gove	
	Devin Nunes	
	Gary Schmitt	
	Niall Ferguson (Moderator)	

Who Escapes Poverty, Opioid Addiction, and Bad Neighborhoods?

Alexander Acosta
Mike Lee
Sally Satel
J. D. Vance
Seema Verma
Robert Doar (Moderator)

Many large and small communities across the country struggle with poverty, drug abuse, deteriorating neighborhoods, and failing schools. Yet some people manage to escape those conditions and move up the American ladder of prosperity. How do they do it when so many others do not? What lessons can we learn for better culture and policy?

10:30 a.m.–12:00 p.m.

General Session

The Cloister Ballroom

2017: The Best Year in Human History?

Elliott Abrams
Tyler Cowen
Nick Eberstadt
Phil Gramm
Glenn Hubbard
Sajid Javid
Frederick Kagan
Gene Sperling
J. D. Vance
Paul Gigot (Moderator)

Several narratives compete today about the state of the world. To believe the headlines is to believe that the world is on the brink of war and economic collapse and that misery is inexorably on the rise. Meanwhile, the numbers tell a different story: Fewer are hungry, fewer are dying of disease, literacy is on the upswing, more people are rising out of poverty, and there is more opportunity for all. At the same time, we see a menacing North Korea, waves of disease and famine across the Horn of Africa, and millions of refugees, more than at any time since World War II. Is the world improving or getting worse?

12:15–1:30 p.m.

Luncheon

The Beach Club

A Conversation with House Speaker Paul Ryan

2:00–3:15 p.m.

Afternoon Sessions

The Cloister

Big Tech: Friend or Foe?

Erik Brynjolfsson
Bill Kristol
Eric Schmidt
Michael Strain
James Pethokoukis (Moderator)

Should we break up Big Tech? Have major tech firms become monopolies that require antitrust action? Have they become a threat to our culture, pushing young people out of the real world and into a virtual one? Are tech companies misusing brain science to hook you on their product? Is privacy dead, and are tech companies a threat to our democracy? Or is Big Tech one of the only bright spots in the US economy, fueling a revolution that will make all people better off?

A Conversation with Transportation Secretary Elaine Chao

2:00–4:00 p.m.

Afternoon Session

The Beach Club

Sci-Fi Weapons That Actually Exist Today: An Interactive Session on the Future of Warfare

Mackenzie Eaglen (Moderator)
Gary Schmitt (Moderator)

Lasers, artificial intelligence, sound waves, and directed energy: the future? The latest Terminator flick? Nope. These are the weapons of today. Join us to talk about how cutting-edge weaponry works, learn what it can do, and see the future of warfare. This is a show-and-tell session that your second-grade teacher could never have imagined. Participants will gain hands-on experience with some of the newest defense technology, including the opportunity to test out Lockheed Martin's F-35 Joint Strike Fighter jet simulator and learn how to fly one of the most advanced planes in the US military.

4:30–5:15 p.m.

Pre-Dinner Conversation

The Cloister

A Conversation with Howard Schultz

5:15–5:45 p.m.

Reception

The Cloister

6:00–7:30 p.m.

Dinner

7:45–8:45 p.m.

Starlight Chats

The Cloister

Baseball as Soulcraft

George Will

Gratitude

Jonah Goldberg

Saturday, March 10

7:30–8:30 a.m.	<p>Early Bird Breakfasts A Conversation with Kenneth Griffin A Conversation with National Security Advisor H. R. McMaster</p>	The Cloister
8:45–10:15 a.m.	<p>Breakout Sessions Crisis in the Gulf Elliott Abrams Yousef Al Otaiba Ryan Crocker Ken Pollack Ali Shihabi Danielle Pletka (Moderator)</p> <p>Is the US Military Ready for the Return of History? Mackenzie Eaglen Lindsey Graham Jimmy Panetta Mac Thornberry Gary Schmitt (Moderator)</p> <p>President Trump's First Year: Has His Economic Policy Been a Success? Doug Elmendorf Glenn Hubbard Gene Sperling Michael Strain Ramesh Ponnuru (Moderator)</p> <p>The Rise of the Machines Erik Brynjolfsson Dan Cathy Tyler Cowen Eric Hanushek Ben Sasse James Pethokoukis (Moderator)</p>	<p>A new king in Saudi Arabia, a frustrated emir in the United Arab Emirates, an Iran empowered by the lifting of sanctions, conflict on the ground from Syria to Libya to Yemen and beyond, and Russian military agreements proliferating across the region. What could go wrong? A lot. American allies in the Gulf are alarmed and are reshaping both their own region and their attitudes toward their neighbors, Islamists, and the region's ancient conflicts.</p> <p>America's post-Cold War hiatus from history is over, as the Pentagon's new National Defense Strategy makes clear. Great power competition is now Washington's primary strategic concern. But is the US military ready to fight and win potential conflicts against revisionist states? How should Congress resource and oversee the institutions of national security as they retool for a newly complex world order?</p> <p>The effort to repeal and replace the Affordable Care Act failed, but tax reform was signed into law. How should we judge the state of health and tax policy? And what does the coming year hold for infrastructure, immigration, and welfare reform?</p> <p>Will the robots take our jobs? As technology advances, will human workers become obsolete? ATMs, automated checkout machines, and your Outlook calendar all suggest cause for concern. The standard answer is that all technology was once new technology and that businesses have always employed human beings. But will this time be different? And how should policy respond?</p>
10:30 a.m.–12:00 p.m.	<p>General Session Is Democracy in Crisis? Ted Cruz Martin Feldstein Niall Ferguson Michael Gove Danielle Pletka Michael Strain Lawrence Summers George Will Chuck Todd (Moderator)</p>	<p>The Cloister Ballroom</p> <p>For the 12th year in a row, democratic freedoms are receding around the world. Polling data reveal alarming declines in support for representative democracy at home and abroad. And both populism and nationalism, often tinged with authoritarian sympathies, are resurgent. Has democracy exhausted itself? Or do ascendant political attitudes merely constitute a bubble, soon to burst?</p>

12:15–1:45 p.m.	Luncheon	The Beach Club
	A Conversation with Henry Kissinger	
	Danielle Pletka (Moderator)	
2:00–3:15 p.m.	Breakout Sessions	The Cloister
	Is 3 Percent Growth a Pipe Dream?	
	Robert Barro	What is the current state of the US and international economies? How
	Martin Feldstein	should the Federal Reserve respond? Will the Trump administration's
	Lawrence Lindsey	economic policies increase economic growth, productivity, and wages?
	Lawrence Summers	Will we get to sustained 3 percent growth?
	Mark Zandi	
	Stan Veuger (Moderator)	
	The North Korean Threat: Is There a Solution?	
	Nick Eberstadt	Under the watchful eye of the international community, young Kim Jong
	Richard Ellings	Un has advanced both North Korea's nuclear weapons program and
	Oriana Skylar Mastro	its missile delivery capabilities. Those who wonder at the gravity of the
	David Maxwell	threat need only see that the People's Republic of China has signed up
	Dan Blumenthal (Moderator)	to the United Nations Security Council's imposed sanctions on Pyong-
		yang. No one wants nuclear war. And harsh punishments seem to have
		little impact. Should the world give up on a nuke-free North Korea? Or
		can Kim Jong Un be compelled to surrender his nuclear arsenal?
	Securing and Growing Our Digital Future	
	Jeb Hensarling	How do we secure our digital future? Especially in key sectors such as
	Kevin McCarthy	financial services, this is a critical question. But our efforts to protect
	Fred Upton	information must not stifle growth in digital services and the innovations
	James Pethokoukis (Moderator)	and improvements that come with it. How do we strike this balance?
		And how do we ensure that broader federal regulations are crafted in
		a way that allows the digital sector to flourish? Join our panel of distin-
		guished members of Congress to discuss these important issues.
	When the Kids Do Not Grow Up: Is Prolonged Adolescence a Threat to America's Future?	
	Karlyn Bowman	Teenagers today are more depressed and lonely than ever before.
	Thomas Edsall	Suicide is at an all-time high. Growing numbers of young people view
	Jonah Goldberg	democracy and free enterprise skeptically. Millennials seem to care less
	Ben Sasse	about family and faith than their parents and grandparents did. How
	Naomi Schaefer Riley	much should we worry about these trends? Are there other positive
	Ryan Streeter (Moderator)	trends that balance them out and give us hope?
4:00–5:00 p.m.	Afternoon Session	The Cloister
	A Conversation with J. D. Vance	
5:30–6:00 p.m.	Reception	The Cloister
6:00–7:00 p.m.	Dinner Conversation	The Cloister
	A Conversation with Senate Majority Leader Mitch McConnell	
	Arthur Brooks (Moderator)	
7:15–8:45 p.m.	Dinner	
9:00–10:00 p.m.	Starlight Chat	The Cloister
	How to Move from Strength to Strength	
	Arthur Brooks	

Sunday, March 11

8:30–10:00 a.m.	Early Bird Breakfasts	The Cloister
	A Conversation with UN Ambassador Nikki Haley	
	A Conversation with Environmental Protection Agency Administrator Scott Pruitt	
	Bret Baier (Moderator)	

Daily Attire

Dress for all World Forum sessions and meals is business casual. Luncheons may be held outside; guests are encouraged to bring sunglasses and sunscreen.

Men: Business casual/resort attire is recommended: for example, a pair of casual pants with a polo or button-up shirt and a sweater. Suits and ties are discouraged for any portion of the World Forum.

Women: Business casual/resort attire is appropriate for all sessions at the World Forum: for example, a pair of slacks with a blouse or a button-up shirt, a sweater, and flats or wedges.

Evening Attire

Thursday Dinner: Business Casual

Friday Dinner: Business Casual

Saturday Dinner: Business Casual

Temperature

Average temperatures for Sea Island in March:

High: 68 Degrees • Low: 50 Degrees

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Sea Island

AGENDA AT A GLANCE**THURSDAY, MARCH 8**

All day	Registration
5:00–6:00 p.m.	Reception
6:00–7:30 p.m.	Dinner
7:45–8:45 p.m.	Evening Conversation
9:00–10:00 p.m.	Starlight Chats

FRIDAY, MARCH 9

7:30–8:30 a.m.	Early Bird Breakfasts
8:45–10:15 a.m.	Breakout Sessions
10:30 a.m.–12:00 p.m.	General Session
12:15–1:30 p.m.	Luncheon
2:00–4:00 p.m.	Afternoon Session
5:00–5:30 p.m.	Reception
5:30–6:30 p.m.	Dinner Conversation
6:45–8:15 p.m.	Dinner
8:30–9:30 p.m.	Starlight Chats

SATURDAY, MARCH 10

7:30–8:30 a.m.	Early Bird Breakfasts
8:45–10:15 a.m.	Breakout Sessions
10:30 a.m.–12:00 p.m.	General Session
12:15–1:45 p.m.	Luncheon
2:00–3:15 p.m.	Breakout Sessions
3:30–5:00 p.m.	Recreation
5:30–6:00 p.m.	Reception
6:00–7:00 p.m.	Dinner Conversation
7:15–8:45 p.m.	Dinner
9:00–10:00 p.m.	Starlight Chat and After-Dinner Cocktails

SUNDAY, MARCH 11

8:30–10:00 a.m.	Early Bird Breakfasts
10:00 a.m.	Adjournment